



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 49/2025

(*NEW SEASON TEAS ONLY)

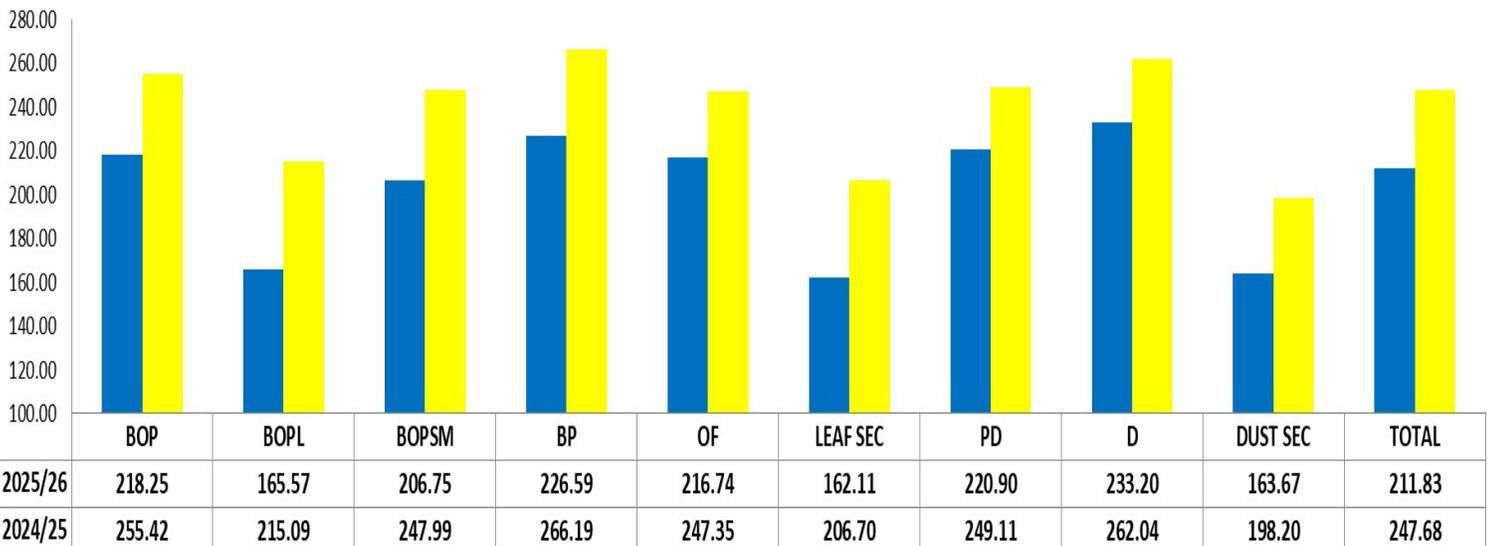
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Best and good liquoring sorts irregular and lower. * Mediums followed a similar trend. * Plainers irregular around last. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Select liquoring sorts around last. * Remainder barely steady and at times easier.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * WI: Supported the better teas on offer. * NI: Good support on cleaner sorts. * HUL: Operated. * TCPL: Operated on plainer varieties. * Internals: Fair support. * Exporters: Fair support on bolder broken. 	<ul style="list-style-type: none"> * HUL: Operated. * TCPL: Operated on plainer varieties. * WI: Fair support on liquoring sorts. * Internals: Fair support.

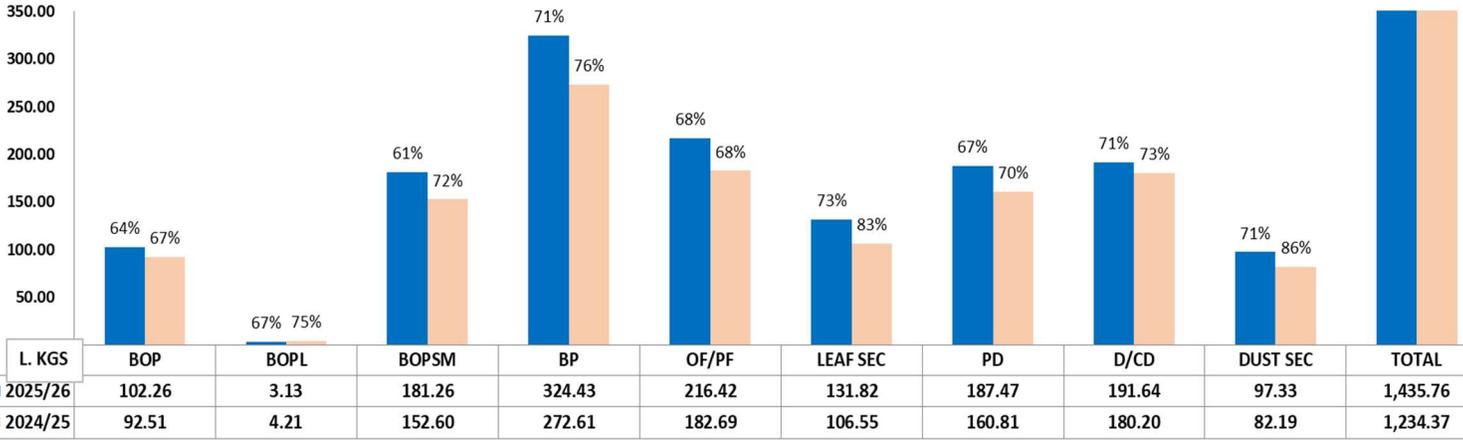
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 49		
	SALE 49	SALE 48	+/-	SALE 49	SALE 48	+/-	SALE 49	SALE 48	+/-	2025/26	2024/25	2023/24
LEAF	189.31	191.36	-2.04	194.47	204.97	-10.50	170.68	186.45	-15.77	210.67	249.21	199.95
DUST	189.12	192.68	-3.56	212.66	223.23	-10.57	165.72	181.00	-15.28	214.15	244.73	193.18
TOTAL	189.25	191.79	-2.54	199.53	210.74	-11.21	169.30	184.97	-15.67	211.83	247.68	198.02

GTAC AUCTION AVERAGES										
SALE		42	43	44	45	46	47	48	49	
LEAF	2025/26	206.14	226.26	210.83	204.69	192.45	197.20	191.34	189.31	
	2024/25	250.03	247.21	245.32	230.63	227.07	215.58	204.97	194.47	
DUST	2025/26	206.39	216.83	202.24	203.03	191.99	192.14	192.66	189.12	
	2024/25	256.33	250.42	254.37	239.70	243.24	231.66	223.23	212.66	
TOTAL	2025/26	206.23	223.13	207.97	204.16	192.30	195.63	191.77	189.25	
	2024/25	252.31	248.34	248.77	234.33	231.82	220.94	210.74	199.53	

GTAC Grade Wise Averages Upto Sale 49



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 49



OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 49			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	29,89,737	21,34,152	200.29	29%	29,24,809	21,49,367	201.43	27%	9,54,55,144	6,33,53,382	217.89	34%
FANNINGS	9,73,607	6,68,436	203.37	31%	10,11,757	7,32,259	199.42	28%	3,18,45,391	2,16,41,634	216.74	32%
LEAF SEC.	8,18,752	5,98,585	134.48	27%	7,44,201	5,69,741	142.99	23%	1,48,55,146	1,09,36,741	156.85	26%
LEAF TOTAL	47,82,096	34,01,173	189.31	29%	46,80,768	34,51,367	191.36	26%	14,21,55,680	9,59,31,758	210.67	33%

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	15,73,854	11,07,842	209.79	30%	16,10,877	12,01,289	210.12	25%	5,49,68,928	3,79,11,081	227.12	31%
DUST SEC.	6,39,574	4,83,026	141.72	24%	6,40,748	4,71,581	148.25	26%	1,36,60,878	97,32,862	163.67	29%
DUST TOTAL	22,13,428	15,90,868	189.12	28%	22,51,626	16,72,871	192.68	26%	6,86,29,806	4,76,43,943	214.15	31%
TOTAL	69,95,524	49,92,041	189.25	29%	69,32,393	51,24,237	191.79	26%	21,07,85,486	14,35,75,700	211.83	32%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 49			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	47,82,096	34,01,173	189.31	29%	46,80,768	34,51,367	191.36	26%	14,21,55,680	9,59,31,758	210.67	33%
2024/25	55,83,522	31,62,636	194.47	43%	59,03,554	32,71,494	204.97	45%	11,11,23,055	8,11,16,227	249.21	27%

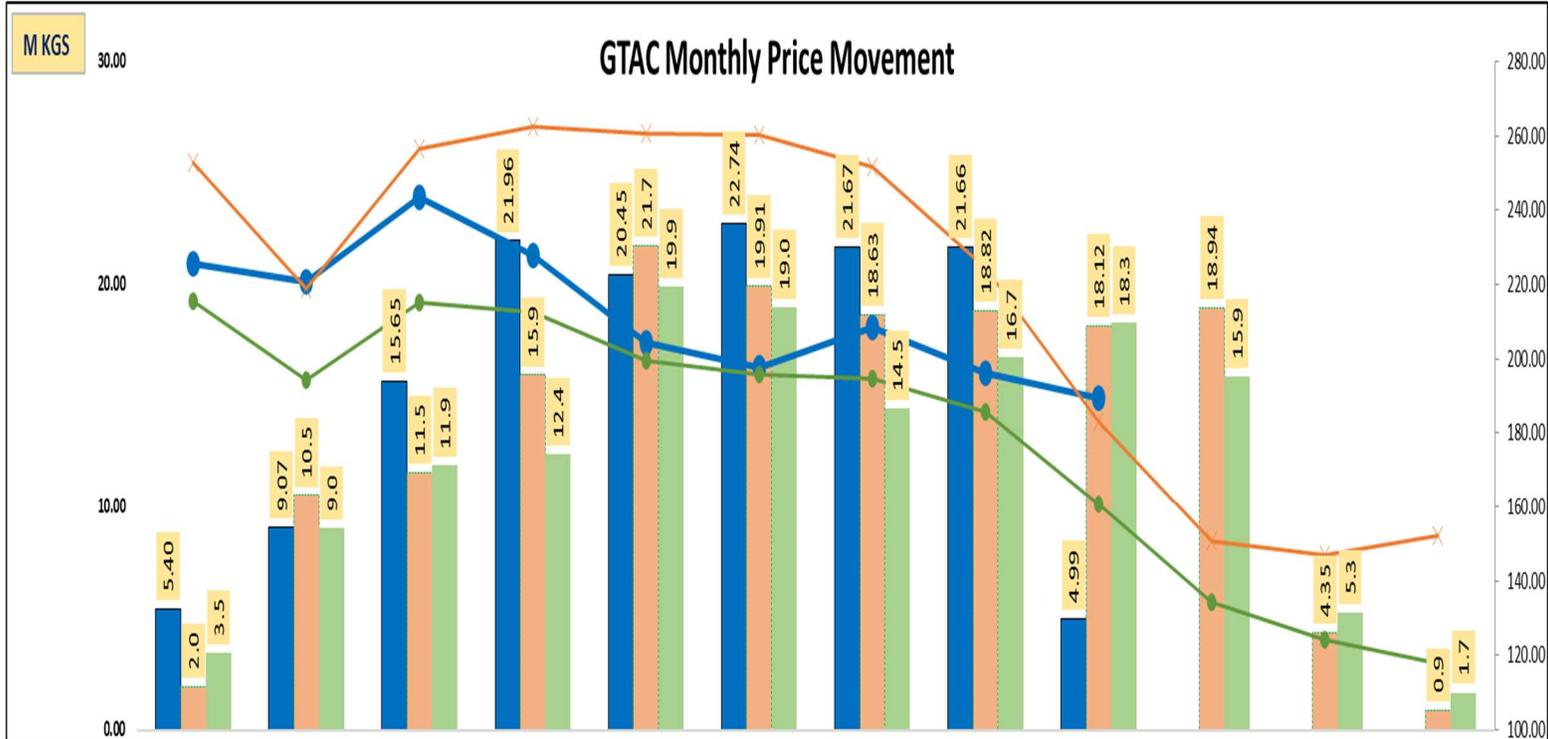
DUST	THIS SALE				LAST SALE				UPTO SALE 49			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	22,13,428	15,90,868	189.12	28%	22,51,626	16,72,871	192.68	19266%	6,86,29,806	4,76,43,943	214.15	31%
2024/25	17,37,779	12,20,578	212.66	30%	20,15,218	15,13,224	223.23	25%	5,72,74,879	4,23,20,851	244.73	26%

TOTAL	THIS SALE				LAST SALE				UPTO SALE 49			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	69,95,524	49,92,041	189.25	29%	69,32,393	51,24,237	191.79	26%	21,07,85,486	14,35,75,700	211.83	32%
2024/25	73,21,301	43,83,213	199.53	40%	79,18,772	47,84,718	210.74	40%	16,83,97,934	12,34,37,078	247.68	27%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 49			2025/26		UPTO SALE 49		
	SALE 49	SALE 48	2025/26	2024/25	2023/24	SALE 49	SALE 48	2025/26	2024/25	2023/24
BELOW 150	37	34	26	5	26	36	35	23	6	30
BETWEEN 151.00-200.00	24	26	24	19	29	26	24	25	20	28
BETWEEN 201.00-250.00	18	18	20	33	26	18	19	20	32	25
BETWEEN 251.00-300.00	16	16	18	22	12	14	14	19	21	12
BETWEEN 301.00-350.00	3	4	9	14	5	4	6	9	15	3
BETWEEN 351.00-400.00	1	2	2	6	1	1	2	3	5	1
ABOVE 400.00	0	0	1	2	1	1	0	1	1	0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
50	1,18,488	42,173	1,60,661	1,34,203	41,891	1,76,094	-15,715	282	-15,433
51	1,11,397	36,705	1,48,102	1,34,346	44,785	1,79,131	-22,949	-8,080	-31,029
52	1,01,199	36,373	1,37,572	1,30,137	35,517	1,65,654	-28,938	856	-28,082
TOTAL	3,31,084	1,15,251	4,46,335	3,98,686	1,22,193	5,20,879	-67,602	-6,942	-74,544



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.06	189.25			
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01
2023 AVG.	215.34	194.23	215.06	212.53	199.50	195.65	194.48	185.85	160.86	134.31	124.23	118.06

* Please note November 2025-26 Price is calculated on SALE 49 Only

GTAC BUYING FOR THE SALE 49											
	LEAF			DUST			TOTAL				
	Kgs	AVG	%	Kgs	AVG	%	Kgs	AVG	%		
OFFER	47,82,096.0			22,13,428.4			69,95,524.4				
SOLD	34,01,172.8			15,90,868.4			49,92,041.2				
SOLD %	71%			72%			71%				
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	2,76,009	137.55	8%	TCPL	96,586	195.24	6%	TCPL	3,72,595	152.50	7%
HUL	3,51,604	179.05	10%	HUL	3,55,407	211.23	22%	HUL	7,07,011	195.23	14%
W.India	5,98,214	201.60	18%	W.India	2,32,909	184.65	15%	W.India	8,31,123	196.85	17%
WI.Pack	1,69,130	190.67	5%	WI.Pack	2,19,943	203.56	14%	WI.Pack	3,89,073	197.96	8%
N.India	9,55,411	192.72	28%	N.India	1,97,313	188.78	12%	N.India	11,52,724	192.05	23%
NI.Pack	2,68,698	188.57	8%	NI.Pack	1,04,084	196.75	7%	NI.Pack	3,72,782	190.85	7%
Packeteers	1,05,883	139.63	3%	Packeteers	1,34,956	144.75	8%	Packeteers	2,40,839	142.50	5%
C.India	19,020	189.73	1%	C.India	57,903	205.11	4%	C.India	76,922	201.31	2%
Exports	1,17,669	201.77	3%	Exports	5,717	146.23	0%	Exports	1,23,386	199.19	2%
Local	2,58,903	228.05	8%	Local	44,587	154.57	3%	Local	3,03,490	217.26	6%
S.India	58,684	226.82	2%	S.India	94,567	141.87	6%	S.India	1,53,250	174.40	3%
Others	2,21,949	183.98	7%	Others	46,898	189.21	3%	Others	2,68,846	184.90	5%
TOTAL	34,01,173	189.31	100%	TOTAL	15,90,868	189.12	100%	TOTAL	49,92,041	189.25	100%

GTAC ASSAM BATTING ORDER UPTO SALE 49

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,45,172	459.48	1	1,28,311	457.73
HALMARI	2	4,58,425	404.31	2	4,09,764	419.63
HATIMARA	3	4,50,591	392.09	3	2,55,450	402.59
DECKIAJULI	4	4,86,820	387.71	9	4,93,177	351.94
BANAMALIE	5	1,40,610	355.91	4	1,59,799	375.93
DOOLAHAT	6	2,40,668	352.42	17	2,09,703	338.78
KAMARBUND	7	2,14,670	349.65	5	1,96,962	369.06
KEYHUNG	8	83,274	345.63	24	2,69,414	330.51
DOOMNI	9	8,91,106	340.46	16	9,20,252	341.96
HIRAJULI	10	1,56,413	337.47	8	1,86,843	355.88
GELAKEY	11	2,65,151	335.42	11	2,84,627	350.29
GHILLIDARY	12	1,77,290	334.69	12	1,85,493	350.07
DEHA	13	3,40,191	329.44	10	3,01,472	351.49
CHARAIDEOPREMIUM	14	2,60,983	324.26	44	2,15,503	311.88
DEOHALL	15	6,82,825	324.11	40	5,78,499	315.65
DUFLATING	16	2,25,233	324.05	6	2,39,541	363.94
JAMIRAH	17	1,70,026	322.30	21	1,83,609	335.24
LOHPOHIA	18	1,35,447	321.77	14	1,74,068	343.34
KHONA	19	2,97,520	317.09	13	2,35,491	344.92
BOCHAPATHAR	20	84,381	315.17		71,470	317.61
DHOOOLIE	21	1,32,077	313.97	33	1,57,506	323.88
NARAYANPUR	22	1,76,464	312.48	32	2,52,634	324.73
SOCKETING	23	3,57,323	310.85	7	1,91,467	358.57
HALMIRA	24	3,78,663	310.47	25	1,64,659	330.02
BETTYBARI	25	7,79,120	308.22	28	4,85,891	325.63

* Above 75,000 Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 49

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,31,499	464.41	2	2,94,465	460.87
GATOONGA	2	3,50,043	427.06	1	4,30,295	484.70
HALMARI	3	7,31,734	401.43	4	6,33,630	416.08
MOKRUNG	4	1,64,039	401.00	3	3,02,073	455.81
HATIMARA	5	4,50,591	392.09	5	3,49,588	412.72
DECKIAJULI	6	4,86,820	387.71	20	4,93,177	351.94
SALKATHONI	7	3,91,106	365.55	6	4,36,302	409.36
DOOLAHAT	8	4,91,018	362.00	24	5,12,939	347.96
BANAMALIE	9	1,40,610	355.91	9	1,59,799	375.93
BORJAN	10	4,44,810	352.17	12	4,43,256	366.36
KAMARBUND	11	2,14,670	349.65	10	1,96,962	369.06
KHARIKATIA	12	4,47,250	345.09	14	4,91,886	362.18
DOOMNI	13	8,97,044	340.33	32	9,26,929	341.59
GHILLIDARY	14	1,87,418	337.83	13	2,91,711	365.22
HIRAJULI	15	1,56,413	337.47	18	1,86,843	355.88
GELAKEY	16	2,65,151	335.42	23	2,84,627	350.29
HAJUA	17	4,25,774	335.07	8	5,22,468	380.62
DEHA	18	3,40,191	329.44	22	3,01,472	351.49
DOOMURDULLUNG	19	5,07,039	328.59	7	5,99,743	393.34
DUFLATING	20	4,73,242	324.84	16	4,34,970	358.81
CHARAIDEOPREMIUM	21	2,60,983	324.26	73	2,15,503	311.88
DEOHALL	22	6,82,825	324.11	67	5,78,499	315.65
KOONMTA(B)	23	15,71,281	322.75	15	15,26,744	361.40
JAMIRAH	24	1,70,026	322.30	36	1,83,609	335.24
LOHPOHIA	25	1,35,447	321.77	28	1,74,068	343.34

* Above 75,000 Kgs

Follow us on:

